

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2020, or tax year beginning 03-01-2020 , and ending 02-28-2021

Name of foundation ALPHAWOOD FOUNDATION		A Employer identification number 36-3805338
Number and street (or P.O. box number if mail is not delivered to street address) 2401 N HALSTED ST STE 210	Room/suite	B Telephone number (see instructions) (773) 477-8984
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60614		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>106,041,113</u>	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,326,868	2,415,783		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	2,921,683	2,523,073			
12 Total. Add lines 1 through 11	5,248,551	4,938,856			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	258,582	0		258,582
	14 Other employee salaries and wages	369,238	0		303,443
	15 Pension plans, employee benefits	46,843	0		46,843
	16a Legal fees (attach schedule)	11,617	0		13,732
	b Accounting fees (attach schedule)	70,500	0		60,000
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	344,578	9,956		55,694
	19 Depreciation (attach schedule) and depletion	16,425	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	622	0		1,122
	22 Printing and publications				
	23 Other expenses (attach schedule)	2,391,324	115,747		2,630,747
	24 Total operating and administrative expenses. Add lines 13 through 23	3,509,729	125,703		3,370,163
	25 Contributions, gifts, grants paid	6,112,851			6,610,551
26 Total expenses and disbursements. Add lines 24 and 25	9,622,580	125,703		9,980,714	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-4,374,029				
b Net investment income (if negative, enter -0-)		4,813,153			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	9,856,466	9,646,720	9,646,720
	3 Accounts receivable ▶ <u>170</u>			
	Less: allowance for doubtful accounts ▶ _____	16,122	170	170
	4 Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	29,183	24,778	24,778
	10a Investments—U.S. and state government obligations (attach schedule)	10,177,293	8,157,377	8,157,377
	b Investments—corporate stock (attach schedule)	54,994,851	70,558,155	70,558,155
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	12,360,655	6,854,945	6,854,945	
14 Land, buildings, and equipment: basis ▶ <u>53,151</u>				
Less: accumulated depreciation (attach schedule) ▶ <u>51,782</u>	17,794	1,369	1,369	
15 Other assets (describe ▶ _____)	11,499,724	10,797,599	10,797,599	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	98,952,088	106,041,113	106,041,113	
Liabilities	17 Accounts payable and accrued expenses	258,506	81,666	
	18 Grants payable	1,927,700	1,030,000	
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	295,977	524,805	
	23 Total liabilities (add lines 17 through 22)	2,482,183	1,636,471	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	96,469,905	104,404,642	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	96,469,905	104,404,642		
30 Total liabilities and net assets/fund balances (see instructions)	98,952,088	106,041,113		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	96,469,905
2 Enter amount from Part I, line 27a	2	-4,374,029
3 Other increases not included in line 2 (itemize) ▶ _____	3	12,308,766
4 Add lines 1, 2, and 3	4	104,404,642
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	104,404,642

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	}	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved				2
3 Reserved.				3
4 Reserved				4
5 Reserved				5
6 Reserved				6
7 Reserved				7
8 Reserved				8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits and payments. Includes fields for exempt foundations, reserved, tax under section 511, and tax based on investment income. Total tax due is 18,292.

Part VII-A Statements Regarding Activities

Table with 10 main rows and sub-rows (a-e) regarding activities. Includes questions about political campaigns, political expenditures, and foundation status. Includes a table for states where the foundation reports or is registered.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ALPHAWOODFOUNDATION.ORG
14 The books are in care of JOAN BARRY Telephone no. (773) 975-5722 Located at 2401 N HALSTED ST STE 210 CHICAGO IL 60614 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b**

Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No **7b**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRED EYCHANER 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	PRESIDENT/TREASURER/DIRECTOR 1.00	0	0	0
BARBARA RICHARDSON 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0	0	0
TOM YODER 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0	0	0
JOAN BARRY 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	ASSISTANT TREASURER 1.00	0	0	0
JAMES MCDONOUGH 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	EXECUTIVE DIRECTOR 40.00	258,582	10,708	8,236
DON HILLIKER 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	SECRETARY / DIRECTOR 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRAD WHITE 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	ASSOCIATE DIRECTOR 40.00	166,198	6,360	14,171
KRISTIN HETTICH 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	PROGRAM OFFICER 40.00	87,083	2,390	8,147
CHRISTOPHER AUDAIN 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	PROGRAM OFFICER 40.00	78,857	2,975	8,186
MELISSA TERRELL 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	OFFICE MANAGER 40.00	68,822	2,606	8,103

Total number of other employees paid over \$50,000. ▶ **0**

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ADMIRAL SERCURITY 550 W TOUHY AVE STE 101 SKOKIE,IL 60077	SECURITY	229,980
JWSC LLC 212 S MARION ST STE 10 OAK PARK,IL 60302	CONSULTING	153,314
ENNIS O'BRIEN LLC 141 WOOSTER STREET - 8A NEW YORK,NY 10012	CONSULTING	104,000
MICHAEL GARZEL 340 W DIVERSEY PKWY 1715 CHICAGO,IL 60657	MARKETING	77,966
RSM US LLP 331W 3RD STREET SUITE 200 DAVENPORT,IA 52801	AUDIT/TAX	70,500

Total number of others receiving over \$50,000 for professional services. **6**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ALPHAWOOD EXHIBITIONS LLC: THE FOUNDATION FORMED A LIMITED LIABILITY COMPANY NAMED ALPHAWOOD EXHIBITIONS LLC ON MARCH 22, 2016. ALPHAWOOD EXHIBITIONS LLC WAS FORMED TO ORGANIZE AND PRESENT CULTURAL AND ART EXHIBITIONS AND TO ENGAGE IN ANY OTHER LAWFUL BUSINESS OR ACTIVITY THAT IS NECESSARY OR CONVENIENT TO THE BUSINESS AND PURPOSE OF THE FOUNDATION. ALPHAWOOD EXHIBITIONS LLC IS CONSIDERED A DISREGARDED ENTITY.	2,302,213
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 THE FOUNDATION HAS AGREED TO MAKE A SERIES OF LOW-INTEREST LOANS TO UTP, LLC. THESE LOANS ARE MADE TO FUND UTP, LLC'S CONSTRUCTION COSTS THAT EXCEED THE THEN-CURRENT FUNDRAISING FOR THE RESTORATION AND PRESERVATION OF THE UNITY TEMPLE AND UNITY HOUSE LOCATED IN OAK PARK, ILLINOIS. THE MATURITY DATE OF THE LOAN IS DECEMBER 31ST, 2021.	99,420
2	
All other program-related investments. See instructions. 3	

Total. Add lines 1 through 3 **99,420**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	71,899
b	Average of monthly cash balances.	1b	11,378,262
c	Fair market value of all other assets (see instructions).	1c	7,770,645
d	Total (add lines 1a, b, and c).	1d	19,220,806
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	19,220,806
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	288,312
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,932,494
6	Minimum investment return. Enter 5% of line 5.	6	946,625

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	946,625
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	66,903
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	66,903
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	879,722
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	879,722
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	879,722

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	9,980,714
b	Program-related investments—total from Part IX-B.	1b	99,420
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,080,134
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,080,134

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				879,722
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	19,287,132			
b From 2016.	18,120,275			
c From 2017.	15,812,901			
d From 2018.	13,768,184			
e From 2019.	5,756,182			
f Total of lines 3a through e.	72,744,674			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ _____ 10,080,134				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				879,722
e Remaining amount distributed out of corpus	9,200,412			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	81,945,086			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	19,287,132			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	62,657,954			
10 Analysis of line 9:				
a Excess from 2016	18,120,275			
b Excess from 2017	15,812,901			
c Excess from 2018.	13,768,184			
d Excess from 2019	5,756,182			
e Excess from 2020	9,200,412			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

FRED EYCHANER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ALPHAWOOD FOUNDATION
 2401 N HALSTED ST STE 210
 CHICAGO, IL 60614
 (773) 477-8984

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 18

c Any submission deadlines:

SEE STATEMENT 18

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 18

Form 990-PF (2020) Supplementary Information (continued)					Page 11
Part VII Supplementary Information (continued)					
3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
a Paid during the year					
A RED ORCHID THEATRE 1531 N WELLS ST CHICAGO,IL 60610		PC	GENERAL OPERATIONS	25,000	
ABOOTH FACEL THEATRE 525 N BROADWAY ST CHICAGO,IL 60640		PC	GENERAL OPERATIONS	35,000	
AFFINITY COMMUNITY SERVICES 2850 S WABASH AVE CHICAGO,IL 60616		PC	GENERAL OPERATIONS	30,000	
ALBANY PARK THEATER PROJECT PO BOX 25072 CHICAGO,IL 60625		PC	GENERAL OPERATIONS	25,000	
ARTS & BUSINESS COUNCIL OF CHICAGO 4725 N ROCKWELL CHICAGO,IL 60625		PC	GENERAL OPERATIONS	35,000	
ASIAN AMERICANS ADVANCING JUSTICE 4514 N BROADWAY AVE CHICAGO,IL 60640		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000	
ASTAN IMPROVARTS MIDWEST 4427 N CLARK ST CHICAGO,IL 60640		PC	GENERAL OPERATIONS	25,000	
AUDITORIUM THEATRE OF ROOSEVELT UNIVERSITY INC 50 E IDA B WELLS DR CHICAGO,IL 60605		PC	SUPPORT FOR CLOUD GATE DANCE THEATRE OF TAIWAN ENGAGEMENT	5,000	
BACK ON MY FEET - CHICAGO 1467 N ELSTON AVE CHICAGO,IL 60642		PC	GENERAL OPERATIONS	20,000	
BEYOND LEGAL AID 17 N STATE ST CHICAGO,IL 60602		PC	GENERAL OPERATIONS	70,000	
BLAIR THOMAS & COMPANY 415 S CHICAGO AVE CHICAGO,IL 60605		PC	GENERAL OPERATIONS	25,000	
CABRINI GREEN LEGAL AID 6 S CLARK ST CHICAGO,IL 60603		PC	CLAIM PROGRAM SUPPORT	30,000	
CENTER FOR TAX AND BUDGET ACCOUNTABILITY 70 E LAKE ST CHICAGO,IL 60601		PC	GENERAL OPERATIONS	60,000	
CENTER D'HALSTED 3656 N HALSTED ST CHICAGO,IL 60613		PC	GENERAL OPERATIONS	140,000	
CHICAGO ALLIANCE AGAINST SEXUAL EXPLOITATION 307 N MICHIGAN AVE CHICAGO,IL 60601		PC	GENERAL OPERATIONS	30,000	
CHICAGO BLACK GAY MEN'S CAUCUS 180 N MICHIGAN AVE CHICAGO,IL 60601		PC	GENERAL OPERATIONS	15,000	
CHICAGO DANCE CRASH 2530 W ARGYLE ST CHICAGO,IL 60625		PC	GENERAL OPERATIONS	25,000	
CHICAGO RIGHTS COMMITTEE 100 N LASALLE ST CHICAGO,IL 60602		PC	GENERAL OPERATIONS	75,000	
CHICAGO NEIGHBORHOOD INITIATIVES MICRO FINANCE GROUP INC 1005 N STATE ST CHICAGO,IL 60628		PC	CITY OF CHICAGO MICROBUSINESS RECOVERY GRANT PROGRAM	100,000	
CHICAGO PARKS FOUNDATION 541 N FAIRBANKS CT CHICAGO,IL 60611		PC	AIDS GARDEN CHICAGO	125,000	
CHICAGO PUBLIC ART GROUP 3314 S MORGAN ST CHICAGO,IL 60608		PC	GENERAL OPERATIONS	25,000	
CHICAGO SINFONETTA 70 E LAKE ST CHICAGO,IL 60601		PC	GENERAL OPERATIONS	40,000	
CHICAGO WEST COMMUNITY MUSIC CENTER 100 N CENTRAL PARK AVE CHICAGO,IL 60624		PC	GENERAL OPERATIONS	15,000	
CHICAGO WOMEN IN TRADES 2444 W 16TH ST CHICAGO,IL 60608		PC	GENERAL OPERATIONS	40,000	
CONGO SQUARE THEATRE COMPANY 1016 N DEARBORN CHICAGO,IL 60610		PC	GENERAL OPERATIONS	20,000	
CROSSROADS FUND 3411 W DIVERSEY AVE CHICAGO,IL 60647		PC	GENERAL OPERATIONS	20,000	
DANCE CENTER OF COLUMBIA COLLEGE 1306 S MICHIGAN AVE CHICAGO,IL 60605		PC	GENERAL OPERATIONS	30,000	
DANCEUS 1029 VERMONT AVENUE NW WASHINGTON,DC 20005		PC	GENERAL OPERATIONS	5,000	
DEEPLY ROOTED DANCE THEATER 17 N STATE STREET CHICAGO,IL 60602		PC	GENERAL OPERATIONS	20,000	
DOCOMOMO US PO BOX 230977 NEW YORK,NY 10023		PC	GENERAL OPERATIONS	20,000	
EQUALITY ILLINOIS 73 W MONROE ST CHICAGO,IL 60603		PC	GENERAL OPERATING FOR ADVOCACY	30,000	
ETA CREATIVE ARTS FOUNDATION 7558 S SOUTH CHICAGO AVENUE CHICAGO,IL 60619		PC	GENERAL OPERATIONS	20,000	
FACETS MULTI-MEDIA INC 1517 W FULLERTON AVE CHICAGO,IL 60614		PC	FOR ARTS EDUCATION PROGRAMMING	20,000	
FIFTH HOUSE ENSEMBLE 332 S MICHIGAN AVE CHICAGO,IL 60604		PC	GENERAL OPERATIONS	20,000	
FIRST DEFENSE LEGAL AID 601 S CALIFORNIA AVE CHICAGO,IL 60612		PC	GENERAL OPERATIONS	25,000	
FLOATING MUSEUM NFP 7208 S MERRILL AVE CHICAGO,IL 60649		PC	GENERAL OPERATIONS	5,000	
FORWARD MOMENTUM CHICAGO 1530 SOUTH STATE STREET CHICAGO,IL 60605		PC	GENERAL OPERATIONS	18,500	
FRIENDS OF THE PARKS 17 N STATE STREET CHICAGO,IL 60602		PC	GENERAL OPERATIONS FOR ADVOCACY	35,000	
GARDENEERS 3414 W ROOSEVELT RD CHICAGO,IL 60624		PC	GENERAL OPERATIONS	15,000	
GARFIELD PARK CONSERVATORY 300 N CENTRAL PARK AVENUE CHICAGO,IL 60624		PC	GENERAL OPERATIONS	30,000	
GERBER HART LIBRARY AND ARCHIVES 6500 N CLARK ST CHICAGO,IL 60626		PC	GENERAL OPERATIONS	35,000	
GIET THEATRE 4802 N MILWAUKEE AVENUE CHICAGO,IL 60630		PC	GENERAL OPERATIONS	15,000	
GILLOURY INSTITUTE DBA SILK ROAD RISING 150 N MICHIGAN AVE CHICAGO,IL 60611		PC	GENERAL OPERATIONS	40,000	
GUN VIOLENCE PREVENTION EDUCATION CENTER ILLINOIS 4150 NORTH LAKE STREET 180 NORTH LASALLE STREET CHICAGO,IL 60601		PC	GENERAL OPERATIONS	50,000	
GUS GIORDANO'S JAZZ DANCE CHICAGO 1754 N CLARK ST CHICAGO,IL 60614		PC	GENERAL OPERATIONS	25,000	
HOWARD BROWN HEALTH CENTER 4025 N SHERIDAN ROAD CHICAGO,IL 60613		PC	GENERAL OPERATIONS	75,000	
ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S WABASH AVE CHICAGO,IL 60604		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	45,000	
IMMIGRATION EQUALITY 4150 NORTH LAKE STREET BROOKLYN,NY 11238		PC	GENERAL OPERATING FOR ADVOCACY ACTIVITIES	50,000	
INDIANA DUNES ENVIRONMENTAL LEARNING CENTER 700 HOWE ROAD CHESTERTON,IN 46304		PC	GENERAL OPERATIONS	40,000	
INNER-CITY MUSLIM ACTION NETWORK 2744 W 63RD STREET CHICAGO,IL 60629		PC	GENERAL OPERATIONS	30,000	
INTUIT THE CENTER FOR INTUITIVE AND OUTSIDER ART 756 N MILWAUKEE AVENUE CHICAGO,IL 60642		PC	GENERAL OPERATIONS	25,000	
INVESTMENT STRATEGISTS 6100 S BLACKSTONE AVE CHICAGO,IL 60637		PC	GENERAL OPERATIONS FOR ADVOCACY	125,000	
JAPANESE AMERICAN SERVICE COMMITTEE 4427 N CLARK ST CHICAGO,IL 60640		PC	GENERAL OPERATIONS	50,000	
JAZZ INSTITUTE OF CHICAGO 410 S MICHIGAN AVENUE CHICAGO,IL 60605		PC	GENERAL OPERATIONS	25,000	
KENWOOD-OAKLAND COMMUNITY ORGANIZATION (KOCO) 4242 S COTTAGE GROVE AVE CHICAGO,IL 60653		PC	GENERAL OPERATIONS	30,000	
LAKE AREA UNITED WAY 221 WEST RIVERSIDE ROAD GRIFFITH,IN 46319		PC	GENERAL OPERATIONS	50,000	
LAKESTIDE PRIDE MUSIC ENSEMBLES 3656 N HALSTED STREET CHICAGO,IL 60613		PC	GENERAL OPERATIONS	7,500	
LAMBDA LEGAL DEFENSE AND EDUCATION FUND - MIDWEST REGION 65 E WACKER PLACE CHICAGO,IL 60601		PC	LAMBDA LEGAL MIDWEST REGION OFFICE	75,000	
LANDMARKS ILLINOIS 30 N MICHIGAN AVENUE CHICAGO,IL 60602		PC	GENERAL OPERATIONS	70,000	
LATIN UNITED COMMUNITY HOUSING ASSOCIATION 3541 W NORTH AVE CHICAGO,IL 60647		PC	GENERAL OPERATIONS	20,000	
LATINOS PROGRESANDO 3047 W CERMAK CHICAGO,IL 60623		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	25,000	
LAWYERS FOR THE CREATIVE ARTS 161 N CLARK ST CHICAGO,IL 60601		PC	GENERAL OPERATIONS	15,000	
LEGAL AID CHICAGO 120 S LASALLE CHICAGO,IL 60603		PC	GENERAL OPERATIONS	150,000	
LIFE AFTER HATE INC OLEARY ANICK PROCESSING CENTER WAUWATOSA,WI 53222		PC	GENERAL OPERATIONS	25,000	
LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION 2445 S SPAULDING AVE CHICAGO,IL 60623		PC	GENERAL OPERATIONS	25,000	
LIVE FREE CHICAGO 4445 S KING DR CHICAGO,IL 60653		PC	GENERAL OPERATIONS	15,000	
MARIACHI HERITAGE FOUNDATION 1852 W 18TH STREET CHICAGO,IL 60608		PC	GENERAL OPERATIONS	20,000	
MAYWOOD FINE ARTS ASSOCIATION 25 N 5TH AVENUE MAYWOOD,IL 60153		PC	GENERAL OPERATIONS	25,000	
MUJERES LATINAS EN ACCION WOMEN IN ACTION 2124 W 21ST PLACE CHICAGO,IL 60608		PC	GENERAL OPERATIONS	25,000	
MUSEUM OF CONTEMPORARY ART 220 E CHICAGO AVENUE CHICAGO,IL 60611		PC	GENERAL OPERATIONS FOR MCA STAGE	25,000	
NATIONAL CAMBODIAN HERITAGE MUSEUM & KILLING FIELDS MEMORIAL 2214 W LAWRENCE AVE CHICAGO,IL 60625		PC	GENERAL OPERATIONS	40,000	
NATIONAL IMMIGRANT JUSTICE CENTER 224 S MICHIGAN AVE CHICAGO,IL 60604		PC	GENERAL OPERATING FOR ADVOCACY ACTIVITIES	120,000	
NATIONAL MUSEUM OF MEXICAN ART 1852 WEST 19TH STREET CHICAGO,IL 60608		PC	GENERAL OPERATIONS	30,000	
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE POST OFFICE BOX 1277 NEW YORK,NY 10113		PC	GENERAL OPERATIONS	30,000	
OPEN CENTER FOR THE ARTS 2214 S SACRAMENTO AVE CHICAGO,IL 60623		PC	GENERAL OPERATIONS	15,000	
PARTNERSHIP FOR RESILIENCE 530 E 22ND STREET LOMBARD,IL 60148		PC	GENERAL OPERATIONS	20,000	
PEOPLE'S MUSIC SCHOOL 931 WEST EASTWOOD CHICAGO,IL 60640		PC	GENERAL OPERATIONS	25,000	
PLANNED PARENTHOOD OF ILLINOIS 18 S MICHIGAN CHICAGO,IL 60603		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	125,000	
PRESERVATION CHICAGO 205 W MONROE ST CHICAGO,IL 60606		PC	GENERAL OPERATIONS	50,000	
PRIDE ACTION TANKAIDS FOUNDATION OF CHICAGO 200 W MONROE CHICAGO,IL 60606		PC	GENERAL OPERATIONS	30,000	
PRIDE FILMS AND PLAYS PRIDE ARTS CENTER CHICAGO,IL 60613		PC	GENERAL OPERATIONS	20,000	
PUBLIC INTEREST LAW INITIATIVE 321 NORTH CLARK STREET CHICAGO,IL 60654		PC	GENERAL OPERATIONS	20,000	
PUERTO RICAN ARTS ALLIANCE 3000 N ELBRIDGE AVE CHICAGO,IL 60618		PC	GENERAL OPERATIONS	20,000	
RED CLAY DANCE COMPANY 808 E 63RD ST CHICAGO,IL 60637		PC	GENERAL OPERATIONS	15,000	
REFORM FOR ILLINOIS 1650 N MILWAUKEE AVE CHICAGO,IL 60647		PC	GENERAL OPERATING FOR ADVOCACY ACTIVITIES	40,000	
RIVENDELL THEATRE ENSEMBLE 5775 N RIDGE AVENUE CHICAGO,IL 60660		PC	GENERAL OPERATIONS	10,000	
SARAH'S INN 1547 CIRCLE AVE FOREST PARK,IL 60130		PC	GENERAL OPERATIONS	10,000	
SAVE THE DUNES CONSERVATION FUND 444 BARKER ROAD MICHIGAN CITY,IN 46360		PC	GENERAL OPERATIONS	35,000	
SERVICES & ADVOCACY FOR GAY LESBIAN BISEXUAL & TRANSGENDER ELDERS INC 309 SEVENTH AVENUE NEW YORK,NY 10001		PC	GENERAL OPERATIONS	40,000	
SINAI HEALTH SYSTEM 1500 S FAIRFIELD AVE CHICAGO,IL 60608		PC	HIV/AIDS PROGRAM	30,000	
SKYART 3026 E 91ST STREET CHICAGO,IL 60617		PC	GENERAL OPERATIONS	20,000	
SOUTH CHICAGO DANCE THEATRE 5728 S BLACKSTONE 310 CHICAGO,IL 60637		PC	GENERAL OPERATIONS	10,000	
SOUTH SIDE COMMUNITY ART CENTER 3831 S MICHIGAN AVENUE CHICAGO,IL 60653		PC	GENERAL OPERATIONS	40,000	
STEP THEATRE PO BOX 607415 CHICAGO,IL 60660		PC	GENERAL OPERATIONS	15,000	
STORYCATCHERS THEATRE 544 W OAK STREET CHICAGO,IL 60610		PC	GENERAL OPERATIONS	20,000	
SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) 205 WEST 14TH AVENUE SAINT LOUIS,MO 63108		PC	GENERAL OPERATIONS	30,000	
SWEET WATER FOUNDATION 5749 S PERRY AVENUE CHICAGO,IL 60621		PC	GENERAL OPERATIONS	25,000	
SYRIAN COMMUNITY NETWORK INC 5439 N BROADWAY CHICAGO,IL 60640		PC	GENERAL OPERATIONS	5,000	
TEATRO VISTA 2936 N SOUTHPOUR AVE CHICAGO,IL 60657		PC	GENERAL OPERATIONS	20,000	
TEST POSITIVE AWARE NETWORK 5537 N BROADWAY AVE CHICAGO,IL 60640		PC	GENERAL OPERATIONS	100,000	
THE HANA CENTER 4300 N CALIFORNIA AVE CHICAGO,IL 60618		PC	GENERAL OPERATIONS	20,000	
THE JOFFREY BALLET 10 E RANDOLPH CHICAGO,IL 60601		PC	GENERAL OPERATIONS	300,000	
UNITED AFRICAN ORGANIZATION 4910 S MARTIN LUTHER KING DRIVE CHICAGO,IL 60615		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	25,000	
UNITY TEMPLE RESTORATION FOUNDATION & SECURITY 875 LAKE STREET OAK PARK,IL 60301		PC	GENERAL OPERATIONS	75,000	
VICTORY GARDENS THEATER 2433 N LINCOLN AVENUE CHICAGO,IL 60614		PC	GENERAL OPERATIONS	25,000	
VISCERAL DANCE CHICAGO 2820 N ELSTON AVENUE CHICAGO,IL 60618		PC	GENERAL OPERATIONS	50,000	
VISUAL ARTS FOR THE ARTS 526 WEST 26TH STREET NEW YORK,NY 10001		PC	GENERAL OPERATIONS	10,000	
WOMEN EMPLOYED 65 E WACKER PLACE CHICAGO,IL 60601		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	30,000	
YOUTH OUTLOOK 1440 OLD HERRINGVILLE ROAD NAPERVILLE,IL 60563		PC	GENERAL OPERATIONS	35,000	
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET CHICAGO,IL 60606		PC	GENERAL OPERATIONS	250,000	
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET CHICAGO,IL 60606		PC	GETTING TO ZERO	150,000	
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET CHICAGO,IL 60606		PC	GETTING TO ZERO	76,851	
CHICAGO WORKERS COLLABORATIVE 1914 S ASHLAND AVENUE CHICAGO,IL 60608		PC	GENERAL OPERATIONS	5,000	
CHICAGO WORKERS COLLABORATIVE 1914 S ASHLAND AVENUE CHICAGO,IL 60608		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	30,000	
FOUR FREEDOMS PARK CONSERVANCY PO BOX 5475 NEW YORK,NY 10185		PC	SUPPORT FOR TRIBUTE TO THE 100TH ANNIVERSARY OF THE 19TH AMENDMENT AND EQUAL VOTING RIGHTS	10,000	
FOUR FREEDOMS PARK CONSERVANCY PO BOX 5475 NEW YORK,NY 10185		PC	SUPPORT FOR BOARD RECRUITMENT	10,000	
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1022 UNIVERSITY HALL PHILADELPHIA,PA 19104		PC	SUPPORT FOR PUBLICATION: OUR DAYS ARE LIKE FULL YEARS: A MEMOIR WITH LETTERS FROM LOUIS KAHN BY HARRIET PATTISON	10,000	
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 1022 UNIVERSITY HALL PHILADELPHIA,PA 19104		PC	SUPPORT FOR PUBLICATION: LOUIS KAHN: THE IMPORTANCE OF A DRAWING	15,000	
A SAFE PLACE 2710 17TH ST ZION,IL 60099		PC	GENERAL OPERATIONS	35,000	
APNA GHAR 4350 N BROADWAY ST CHICAGO,IL 60613		PC	GENERAL OPERATIONS	30,000	
ARAB AMERICAN FAMILY SERVICES 7000 W 111TH STREET WORTH,IL 60482		PC	GENERAL OPERATIONS	15,000	
ARTS ALLIANCE ILLINOIS 70 E LAKE ST CHICAGO,IL 60601		PC	COVID-19 RESPONSE MATCHING GRANT	43,500	
ARTS ALLIANCE ILLINOIS 70 E LAKE ST CHICAGO,IL 60601		PC	COVID-19 RESPONSE MATCHING GRANT	56,500	
ASCEND JUSTICE 555 W HARRISON ST CHICAGO,IL 60607		PC	GENERAL OPERATIONS	30,000	
BENTON INSTITUTE FOR BROADBAND & SOCIETY 727 CHICAGO AVE EVANSTON,IL 60202		PC	SUPPORT FOR ADVOCACY PROMOTING BROADBAND INTERNET AVAILABILITY IN UNDERSERVED PORTIONS OF ILLINOIS	75,000	
BETWEEN FRIENDS PO BOX 608548 CHICAGO,IL 60660		PC	GENERAL OPERATIONS	30,000	
CENTER FOR ADVANCING DOMESTIC PEACE INC 813 S WESTERN AVENUE CHICAGO,IL 60612		PC	GENERAL OPERATIONS	30,000	
CHICAGO FOUNDATION FOR WOMEN 140 S DEARBORN ST CHICAGO,IL 60601		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	15,000	
CHICAGO FOUNDATION FOR WOMEN 140 S DEARBORN ST CHICAGO,IL 60601		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000	
CONNECTIONS FOR ABUSED WOMEN AND THEIR CHILDREN 1116 N KEDZIE AVE CHICAGO,IL 60651		PC	GENERAL OPERATIONS	20,000	
FAMILY RESCUE 8811 S STONEY ISLAND AVE CHICAGO,IL 60617		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	15,000	
FAMILY SHELTER SERVICE OF METROPOLITAN FAMILY SERVICES 605 E ROOSEVELT ROAD WHEATON,IL 60187		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	10,000	
HAVEN HOUSE INC 834 CHICAGO ST HAMMOND,IN 46327		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	10,000	
KAN-WIN 1440 RENAISSANCE DR PARK RIDGE,IL 60068		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	15,000	
LIFE PARTNERS 70 E LAKE STREET CHICAGO,IL 60601		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	35,000	
SOUTH SUBURBAN FAMILY SHELTER 18137-39 S HARWOOD AVE HOMEWOOD,IL 60430		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	35,000	
THE NETWORK 1 E WACKER DR CHICAGO,IL 60601		PC	GENERAL OPERATIONS	25,000	
UNIVERSITY OF ARIZONA SCHOOL OF ANTHROPOLOGY TUCSON,AZ 85721		PC	ORIGINS OF MAYA CIVILIZATION IN THE MIDDLE USUMACINTA REGION (MEXICO); DR. TAKESHI INOMATA AND DR. DANIELA TRIADAN	62,700	
UNIVERSITY OF CHICAGO CENTER OF THE ART OF EAST ASIA 5235 S HARPER COURT CHICAGO,IL 60615		PC	CENTER OF THE ART OF EAST ASIA	840,000	
UNIVERSITY OF CHICAGO INSTITUTE OF POLITICS 5707 S WOODLAWN AVENUE CHICAGO,IL 60637		PC	UNDERGRADUATE INTERNSHIP PROGRAM	300,000	
YWCA EVANSTON/NORTH SHORE 1215 CHURCH STREET EVANSTON,IL 60201		PC	GENERAL OPERATIONS	20,000	
Total			3a	6,610,551	
b Approved for future payment					
NATIONAL PUBLIC HOUSING MUSEUM - JANE ADDAMS HOMES 625 N KINGSBURY ST CHICAGO,IL 60654		PC	GENERAL OPERATIONS	500,000	
ILLINOIS INSTITUTE OF TECHNOLOGY 1010 W 35TH ST CHICAGO,IL 60616		PC	GENERAL OPERATIONS	40,000	
COLLEGE OF THE WOOSTER 1189 BEALL AVE WOOSTER,OH 44691		PC	GENERAL OPERATIONS	62,500	
BRANDeis UNIVERSITY WALTHAM,MA 02453		PC	GENERAL OPERATIONS	62,500	
UNIVERSITY OF NEW MEXICO UNM ALBUQUERQUE,NM 87131		PC	GENERAL OPERATIONS	60,000	
A SAFE PLACE 2750 ROOSEVELT RD CHICAGO,IL 60608		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	15,000	
CHICAGO FOUNDATION FOR WOMEN 4350 N BROADWAY 2ND FLOOR CHICAGO,IL 60613		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	15,000	
ARAB AMERICAN FAMILY SERVICES 7000 W 111TH ST WORTH,IL 60482		PC	DOMESTIC VIOLENCE LEADERS COLLABORATIVE	15,000	
BETWEEN FRIENDS PO BOX 608941 CHICAGO,IL 60660					

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	70,500	0		60,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & COMPUTERS	2000-01-01	53,151	35,357	SL	5.000000000000	16,425	0		

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Identifier	Return Reference	Explanation
STATEMENT 18	FORM 990-PF PART XV - SUPPLEMENTARY INFORMATION	<p>PROPOSAL SUBMISSION GUIDELINES GENERALALPHAWOOD FOUNDATION IS A CHICAGO-BASED, GRANT-MAKING PRIVATE FOUNDATION WORKING FOR AN EQUITABLE, JUST, AND HUMANE SOCIETY. EACH YEAR WE AWARD GRANTS TO ORGANIZATIONS, PRIMARILY IN THE AREAS OF ADVOCACY, ARCHITECTURE AND PRESERVATION, ARCHAEOLOGY, THE ARTS AND ARTS EDUCATION, PROMOTION AND PROTECTION OF THE RIGHTS OF LGBT PERSONS AND PEOPLE LIVING WITH HIV/AIDS, AND OTHER HUMAN AND CIVIL RIGHTS.ELIGIBILITYTO BE ELIGIBLE TO RECEIVE A GRANT FROM ALPHAWOOD FOUNDATION, AN ORGANIZATION MUST BE A PUBLIC CHARITY EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IN ADDITION, ALPHAWOOD HAS A STRONG PREFERENCE FOR ORGANIZATIONS WHOSE PRINCIPAL OPERATIONS ARE IN THE CHICAGO METROPOLITAN REGION.PROPOSAL SUBMISSIONGRANT REQUEST. IN YOUR COVER LETTER, PLEASE SPECIFY THE AMOUNT OF THE GRANT YOU REQUEST.NARRATIVE. PLEASE PROVIDE THE FOLLOWING NARRATIVE REGARDING YOUR ORGANIZATION AND ITS MISSION AND PROGRAMMING. WE HAVE INDICATED THE QUESTIONS TO BE ANSWERED IN EACH OF THE SECTIONS OF THE NARRATIVE. YOU MAY DETERMINE THE LENGTH OF EACH ANSWER, PROVIDED THE ENTIRE NARRATIVE DOES NOT EXCEED 3 PAGES IN LENGTH (USING STANDARD BORDERS AND 11 POINT TYPEFACE OR LARGER). WE EXPECT SOME ANSWERS MAY BE ONE SENTENCE LONG. OTHERS WILL BY NECESSITY BE LONGER. IF A QUESTION IS INAPPLICABLE TO YOUR ORGANIZATION OR YOU DECLINE TO ANSWER, PLEASE SAY SO. IT IS HELPFUL IF YOU EMPLOY THE SUGGESTED ORGANIZATION AND HEADINGS FOR YOUR NARRATIVE.1. MISSION AND PROGRAMMINGA. HOW DO YOU DESCRIBE YOUR MISSION? HOW DO YOU DEFINE EQUITY AND INCLUSION IN YOUR WORK?B. DESCRIBE YOUR PROGRAMMING OR ACTIVITIES. HOW DO THESE REFLECT YOUR MISSION AND GOALS? DO THEY TARGET A PARTICULAR POPULATION OR GEOGRAPHY?C. WHO OR WHAT IS YOUR PRINCIPAL COMPETITION AND WHAT DISTINGUISHES YOU FROM IT/THEM?WHO ARE THE INTENDED BENEFICIARIES OR AUDIENCE OF YOUR ORGANIZATION?D. DESCRIBE YOUR ROLE OR ACTIVITIES IN ANY COALITIONS.2. OPERATIONS AND LEADERSHIPA. DESCRIBE YOUR INTERNAL STAFF STRUCTURE AND LEADERSHIP. HOW MANY EMPLOYEES DO YOU HAVE? WHERE ARE THEY LOCATED?B. HIGHLIGHT ANY IMPORTANT STAFF CHANGES IN THE PAST YEAR OR THAT YOU FORESEE IN THE COMING YEAR.C. DESCRIBE THE ROLE OF YOUR GOVERNING BOARD CHAIR AND BOARD MEMBERS IN YOUR ORGANIZATION. WHAT COMMITMENTS (FINANCIAL OR OTHERWISE) DO BOARD MEMBERS MAKE?3. FINANCEA. PLEASE COMMENT ON YOUR FINANCIAL STATEMENTS. FOR EXAMPLE, EXPLAIN ANY SIGNIFICANT INCREASE OR DECREASE IN BUDGETED EXPENSES FROM YEAR TO YEAR. COMMENT ON AND EXPLAIN ANY SUBSTANTIAL OPERATING SURPLUS OR DEFICIT. DISCUSS THE MOST IMPORTANT ISSUE OR TREND HIGHLIGHTED IN YOUR MOST RECENT FINANCIALS.B. DISCUSS THE MIX OF SOURCES OF YOUR OVERALL REVENUE (I.E. EARNED, CONTRIBUTED, PUBLIC, PRIVATE, ETC.). ARE YOU SATISFIED WITH THIS MIX? WHAT ARE YOUR GOALS AND STRATEGIES WITH RESPECT TO THIS MIX, IF ANY?C. DESCRIBE YOUR DEVELOPMENT/FUNDRAISING EFFORTS IN THE PAST YEAR. HIGHLIGHT ANY PARTICULAR CHALLENGES AND SUCCESSES.4. GENERALA. DISCUSS THE JUSTIFICATION FOR THE AMOUNT OF YOUR GRANT REQUEST. IF YOUR ORGANIZATION IS ALREADY A GRANTEE AND YOU ARE REQUESTING AN INCREASE IN FUNDING OVER THE PRIOR PERIOD, PLEASE PROVIDE JUSTIFICATION FOR THE INCREASE.B. IN THE COMING YEAR, WHAT IS YOUR BIGGEST OPPORTUNITY OR CHALLENGE?5. ATTACHMENTS. PLEASE ATTACH THE FOLLOWING DOCUMENTS:A. MOST RECENT AUDITED FINANCIAL STATEMENTS;B. MOST RECENT FORM 990;C. OPERATING BUDGET FOR THE CURRENT FISCAL YEAR;D. A YEAR-TO-DATE BALANCE SHEET;E. IF YOUR CURRENT FISCAL YEAR ENDS WITHIN 6 MONTHS OF THE DATE OF YOUR GRANT APPLICATION, A FORECAST OF YEAR END OPERATING FINANCIALS;F. AN OPERATING STATEMENT OR P&L FROM THE LAST FISCAL YEAR.G. A LIST OF YOUR ORGANIZATION'S THREE HIGHEST SALARIES AND THE CORRESPONDING TITLES;H. A LIST OF YOUR CURRENT FUNDERS AND THE AMOUNTS RECEIVED FROM EACH;I. YOUR 501(C) (3) EXEMPTION DETERMINATION LETTER FROM THE INTERNAL REVENUE SERVICE;J. A COMPLETE LIST OF THE MEMBERS OF YOUR BOARD OF DIRECTORS, INCLUDING AFFILIATIONS. KEEP TO 1 PAGE IF POSSIBLE;K. CONTACT INFORMATION FORM; YOU WILL FIND THIS PDF FORM ACCOMPANYING THESE GUIDELINES INFORMATION FROM CURRENT GRANTEES. IF YOUR ORGANIZATION RECEIVED A GRANT FROM US IN THE LAST FUNDING CYCLE, PLEASE PROVIDE A 1-2 PAGE ASSESSMENT OF YOUR ORGANIZATION AND ITS ACTIVITIES IN THE PAST YEAR. YOUR REPORT SHOULD ADDRESS ANY MAJOR CHALLENGE(S) YOU FACED, AND YOUR RESPONSE(S). PLEASE NOTE THE ACCOMPLISHMENT OR EVENT THAT OCCURRED IN THE PAST YEAR ABOUT WHICH YOU ARE MOST PROUD. FINANCIAL INFORMATION FORMWE REQUIRE YOU COMPLETE A SIMPLE SUMMARY OF YOUR FINANCIAL INFORMATION ON A FORM WE PROVIDE AS PART OF YOUR APPLICATION PACKAGE. THE FORM IS AN EXCEL SPREADSHEET YOU WILL FIND IN A SEPARATE FILE ACCOMPANYING THESE GUIDELINES. THE PURPOSE OF THIS FORM IS TO HELP US BETTER EVALUATE YOUR FINANCIAL HEALTH THROUGH THE CALCULATION OF CERTAIN FINANCIAL RATIOS. WE TRIED TO KEEP THIS PROCESS SIMPLE BY ASKING YOU TO ENTER DATA FROM YOUR MOST RECENT AUDIT. IF YOU DO NOT HAVE AN AUDIT, USE UNAUDITED FINANCIAL STATEMENTS FROM YOUR MOST RECENTLY COMPLETED FISCAL YEAR. THE FORM SHOULD TAKE ABOUT 15 MINUTES TO COMPLETE.DEADLINEALL PROPOSALS MUST BE SUBMITTED IN OUR ONLINE GRANTING PORTAL. PLEASE NOTE THAT WE CANNOT ACCEPT PROPOSALS THAT ARE EMAILED, HAND-DELIVERED, OR SENT BY REGULAR OR OVERNIGHT MAIL. SUPPLEMENTAL INFORMATIONWE DO NOT ENCOURAGE THE SUBMISSION OF SUPPLEMENTAL DOCUMENTS, ANNUAL REPORTS, BROCHURES, PRESS RELEASES, NEWSLETTERS OR THE LIKE. IF YOU WISH TO DIRECT OUR ATTENTION TO ANY SUCH MATERIAL, PLEASE PROVIDE THE APPLICABLE WEB ADDRESS IN YOUR COVER LETTER.</p>

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD GROUP FUND	66,825,606	66,825,606
MARKETABLE SECURITIES	3,732,549	3,732,549

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

**US Government Securities - End of
Year Book Value:**

8,157,377

**US Government Securities - End of
Year Fair Market Value:**

8,157,377

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 IRS 990 e-File Render**Name:** ALPHAWOOD FOUNDATION**EIN:** 36-3805338

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABRY IV, LP	FMV	16,393	16,393
SANDLER CAP PTNRS V FTE	FMV	196,071	196,071
ABRY MEZZANINE PARTNERS, LP	FMV	5,754	5,754
ABRY PARTNERS V, LP	FMV	6,507	6,507
NEW LEAF VENTURES I, LP	FMV	2,723	2,723
NEW LEAF VENTURES II, LP	FMV	184,377	184,377
ABRY SENIOR EQUITY II, LP	FMV	30,011	30,011
ABRY PARTNERS VI, LP	FMV	53,831	53,831
NEW LEAF VENTURES III, LP	FMV	5,109,992	5,109,992
QUADRANGLE CAP PARTNERS II, LP	FMV	17,757	17,757
ABRY SENIOR EQUITY III, LP	FMV	58,545	58,545
ABRY PARTNERS VII, LP	FMV	941,015	941,015
LAVIEN OFFSHORE DIST. H	FMV	231,969	231,969

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNUTURE & COMPUTERS	53,151	51,782	1,369	

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	10,023	0		9,638
CONSULTING	1,594	0		4,094

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED U.S. INTEREST	68,662	64,067	64,067
PROGRAM LOAN RECEIVABLE	11,429,628	10,733,532	10,733,532
COUPON INTEREST PURCHASED	1,434	0	0

TY 2020 IRS 990 e-File Render**Name:** ALPHAWOOD FOUNDATION**EIN:** 36-3805338

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP FEES	2,419	0		2,419
EXHIBITIONS	2,302,213	0		2,530,539
INFORMATION TECHNOLOGY	6,545	0		6,545
INSURANCE	4,697	0		4,697
INTEREST EXPENSE - PARTNERSHIP	0	3,521		0
LICENSES & PERMITS	7,345	0		7,039
MANAGEMENT FEES	40,752	0		40,752
OFFICE EXPENSES	4,133	0		6,713
OTHER DEDUCTIONS - PARTNERSHIP	0	110,531		0
FOREIGN TAXES - PARTNERSHIP	0	1,695		0
SHIPPING & POSTAGE	422	0		1,608
SUBSCRIPTION	20,923	0		12,613
OTHER EXPENSES	1,875	0		17,822

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	2,885,298	2,523,073	2,885,298
TICKET SALES	35,273		35,273
BOOK ROYALTIES	1,112		1,112

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Description	Amount
UNREALIZED APPRECIATION IN MARKET VALUE OF INVESTMENTS	12,308,766

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EXCISE AND INCOME TAXES	295,977	524,805

TY 2020 IRS 990 e-File Render

Name: ALPHAWOOD FOUNDATION

EIN: 36-3805338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	55,694	0		55,694
FOREIGN TAXES - ISHARES	9,941	9,941		0
EXCISE TAX	278,578	0		0
STATE TAXES PAID	365	15		0